



Notice of Alteration

FORM 11
BUSINESS CORPORATIONS ACT
Section 257

Filed Date and Time: **May 5, 2005 12:26 PM Pacific Time**

Alteration Date and Time: **Notice of Articles Altered on May 5, 2005 12:26 PM Pacific Time**

NOTICE OF ALTERATION

Incorporation Number:
BC0526736

Name of Company:
ONDINE BIOPHARMA CORPORATION

ALTERATION EFFECTIVE DATE:

The alteration is to take effect at the time that this application is filed with the Registrar.

PRE-EXISTING COMPANY PROVISIONS

The company has resolved that the Pre-existing Company Provisions no longer apply to this company.

AUTHORIZED SHARE STRUCTURE

- | | | | |
|----|------------|---------------|--|
| 1. | No Maximum | Common Shares | Without Par Value |
| | | | Without Special Rights or
Restrictions attached |